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Attorneys for North Star Trust Company

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO AND OAKLAND DIVISION

THOMAS FERNANDEZ and LORA
SMITH, individually and on behalf of a
class of all other persons similarly situated,

Plaintiffs,

vs.

K-M INDUSTRIES HOLDING CO., INC.;
K-M INDUSTRIES HOLDING CO., INC.
ESOP PLAN COMMITTEE; WILLIAM
E. AND DESIREE B. MOORE
REVOCABLE TRUST; TRUSTEES OF
THE WILLIAM E. AND DESIREE B.
MOORE REVOCABLE TRUST;
ADMINISTRATOR OF THE ESTATE OF
WILLIAM E. MOORE, DECEASED; CIG
ESOP PLAN COMMITTEE; and NORTH
STAR TRUST COMPANY,

Defendants.

Case No. C06-07339 MJJ

**NORTH STAR TRUST COMPANY'S
RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant North Star Trust Company ("North Star") states that its parent corporation is the North Star Financial Corporation, and no publicly held corporation owns ten percent or more of North Star Financial Corporation's stock. North Star also discloses that on January 12, 2007, North Star Financial Corporation and Marshall & Ilsley Corporation announced that an agreement has been reached in which North Star Financial Corporation will be acquired by Marshall & Ilsley Corporation.

Dated: February 23, 2007

MORGAN, LEWIS & BOCKIUS LLP

By /S/ Nicole A. Diller

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